**BMO** **Insurance**

# Advisor Change Request

Please submit the completed request to insurance.agencyservices@bmo.com.

**This section is to be completed by policy owner(s):**

I/We, _____ (policy owner(s)) request

David Emmanuel Kakon
_____ (advisor's name) to replace my current servicing advisor
for the following policies, issued by BMO Insurance:

| | | |
|---|---|---|
| | | |
| | | |

To effectively service your policy, you agree to your personal information being shared with your new insurance advisor, and their associated Distributor(s) and its employees.

X _____     _____
Policy Owner Signature                                      Date

X _____     _____
Policy Owner Signature                                      Date

If the policy is corporate-owned, please provide the signing officer name(s):

_____

**This section is to be completed by the new insurance advisor:**

David Emmanuel Kakon                 H000002791
_____     _____
Advisor Name                                         Advisor Code

X _____     _____
Advisor Signature                                       Date